

No. Corp/Sjn/L/V/20-0095

South Tangerang, 4 May 2020

**To:**

**Chief Executive Supervisor of the Capital Market  
Otoritas Jasa Keuangan  
Gedung Sumitro Djohadikusumo  
Jl. Lapangan Banteng Timur No. 2-4  
Jakarta 10710**

**Subject : Material Information or Facts Report**

Dear Sir,

Based on OJK Regulation or POJK No. 31/POJK.04/2015 concerning the Disclosure of Material Information or Facts by Issuers or Public Companies, we hereby for and on behalf of the Company would like to submit the Material Information or Facts Report as follows:

Name of Issuer : PT BFI Finance Indonesia Tbk  
Line of Business : Multifinance  
Telephone : 021-2965 0300, 2965 0500  
Email Address : [corsec@bfi.co.id](mailto:corsec@bfi.co.id)

1. Date of Event : 30 April 2020
2. Type of Information : Buying or selling of company shares with material value
3. Information Description : Referring to our previous letter No. Corp/Sjn/L/VIII/18-0183 dated 6 August 2018, we have informed that Trinugraha Capital & Co. SCA has signed a Sale and Purchase Agreement dated 3 August 2018 in which Trinugraha Capital & Co. SCA would sell its shares in BFI with the total of 2,977,912,340 shares to Compass Banca SpA, a wholly owned subsidiary of Mediobanca SpA and approximately 1,646 million shares to Star Finance S.R.L.

Hereinafter, we have received a letter dated 30 April 2020 (as attached) from a shareholder in the name of Trinugraha Capital & Co. SCA which informs that the related parties in the above-mentioned Sale and Purchase Agreement have agreed not to extend and terminate the sale and purchase process of these shares.

4. Impact of the event, material information or facts on Operational activities, legal, Financial condition or business continuity of the Issuer : Due to the nature of the sale-and-purchase of shares' transaction that occurred between shareholders, hence there is no impact on the company's operational activities and there is no amendment in the company's controlling shareholder.
5. Other Information : -

Thank you for your kind attention.

Yours sincerely,

**PT BFI Finance Indonesia Tbk**

**Sudjono**

Director

CC:

- Board of Directors of PT Bursa Efek Indonesia
- Director of Supervision of Financing Institutions – Otoritas Jasa Keuangan

## Trinugraha Capital & Co SCA

30 April 2020

To:

**Board of Commissioners and Board of Directors**

**PT BFI Finance Indonesia Tbk. (“BFI”)**

BFI Tower

Sunburst CBD Lot 1.2

Jl. Kapt. Soebijanto Djojohadikusumo

BSD City – Tangerang Selatan 15322

Dear Sirs,

On the 6<sup>th</sup> of August 2018, Trinugraha Capital & CO SCA (“Trinugraha”), a 42.81% shareholder of BFI, informed the Board of Commissioners and Board of Directors that we had entered into Sale and Purchase Agreements (“SPAs”) on the 3<sup>rd</sup> of August 2018, pursuant to which Trinugraha would sell 2,977,912,340 shares in BFI to Compass Banca SpA, a wholly owned subsidiary of Mediobanca SpA and approximately 1,646 million shares in BFI to Star Finance S.R.L. Completion of the sale was subject to various conditions, including regulatory approvals.

We regret to inform you that, especially in light of the COVID-19 crisis, the conditions have not been met in the time expected, and the parties have mutually agreed not to extend the SPAs, which are therefore terminated.

Thank you for your attention.

Yours faithfully,

For and on behalf of Trinugraha Capital & CO SCA represented by its general partner Trinugraha Capital S.à.r.l.

DocuSigned by:  
  
31325BC465794DE...

Name: Alexandra Matias

Title: Manager

cc: BFI Corporate Secretary